

October 26, 2012

The National Stock Exchange of India Ltd.
Corporate Communications Department
"Exchange Plaza", 5th Floor,
Bandra-Kurla Complex, Bandra (East),
Mumbai - 400051

BSE Limited
Department of Corporate Services
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai - 400 001

Scrip Symbol: RELIGARE EQ

Scrip Code: 532915

Sub: Outcome of the Extra Ordinary General Meeting of the Company

Dear Sir(s),

Pursuant to the relevant provisions of the Listing Agreement, we are submitting herewith the outcome of the Extraordinary General Meeting of the Company held on Friday, October 26, 2012 at 12:00 Noon. at Air Force Auditorium, Subroto Park, New Delhi - 110010.

The Members approved the following matters with requisite majority at the aforesaid Extraordinary General Meeting:

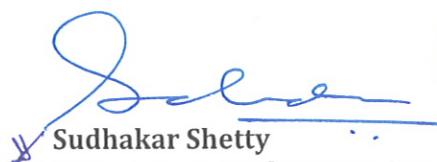
- To issue and allot up to 1,000 (One Thousand) equity shares of face value of Rs. 10/- each for cash at a price of Rs. 315.85 per equity share and up to 4,500,000 (Forty Five Lakhs) compulsory convertible debentures ("CCD") of face value Rs 1000/- each bearing a coupon rate of 15 % per annum, to be issued and allotted at par, on a preferential allotment basis, to International Finance Corporation ("IFC"), subject to the overall investment not exceeding USD 75 Million.

Please take the above information on record.

Thanking You,

Yours faithfully,

For Religare Enterprises Limited



Sudhakar Shetty
Director - Compliance & Secretarial

